

9025536

9025536
 04/06/2004 04:10 PM 14.00
 Book - 8969 Pg - 4726-4728
 GARY W. OTT
 RECORDER, SALT LAKE COUNTY, UTAH
 FIRST AMERICAN TITLE
 BY: HNP, DEPUTY - WI 3 P.

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Fredrick H. Olsen
 Ballard Spahr Andrews & Ingersoll, LLP
 201 South Main, Suite 600
 Salt Lake City, UT 84111

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Utah Housing Corporation					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 554 South 300 East			CITY Salt Lake City	STATE UT	POSTAL CODE 84111
1d. TAX ID #: SSN OR EIN			ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION DBA	1f. JURISDICTION OF ORGANIZATION Utah
				1g. ORGANIZATIONAL ID #, if any 5206129-0151	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN			ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
				2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME OF TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Zions First National Bank, as trustee under an General Revenue Bond Indenture of Trust, dated as of March 1, 2004					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS One South Main Street			CITY Salt Lake City	STATE UT	POSTAL CODE 84111
			CITY	STATE	POSTAL CODE
			CITY	STATE	POSTAL CODE

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "A" attached hereto and incorporated herein by this reference for the description of the collateral covered hereby.

5. ALTERNATIVE DESIGNATION [if applicable]:		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. [X] This FINANCING STATEMENT is to be filed (or record) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional]		All Debtors		Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA							

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
Utah Housing Corporation		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME
				SUFFIX
11c. MAILING ADDRESS			CITY	STATE
				POSTAL CODE
				COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME
				SUFFIX
12c. MAILING ADDRESS			CITY	STATE
				POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

See Exhibit "A" attached

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years

☒ Filed in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT "A"

Lot 102A, LAKE PARK CORPORATE CENTRE, being real property located in Salt Lake County, State of Utah and specifically described as follows:

Beginning at a point on the Easterly right of way line of Lake Park Boulevard, a 106 foot wide right of way, said point also being North 89°50'50" West 591.272 feet along the Quarter Section line and South 323.190 feet from the East Quarter Corner of Section 19, Township 1 South, Range 1 West, Salt Lake Base and Meridian, and running thence South 49°37'05" East 21.970 feet; thence South 20°08'05" East 5.363 feet to the Southerly side of a concrete retaining wall forming the boundary of a waterway, and continuing thence along the Southerly and Westerly side of said retaining wall for the following nineteen courses: 1) South 78°40'10" East 22.976 feet; 2) North 89°54'32" East 33.298 feet; 3) South 68°54'02" East 35.087 feet; 4) South 50°36'17" East 98.594 feet; 5) South 46°58'03" East 54.020 feet; 6) South 41°12'50" East 24.994 feet; 7) South 31°31'07" East 23.146 feet; 8) South 17°25'30" East 28.134 feet; 9) South 08°20'57" East 26.680 feet; 10) South 20°26'38" East 30.880 feet; 11) South 35°10'02" East 44.810 feet; 12) South 16°47'53" East 21.543 feet; 13) South 01°54'42" East 36.093 feet; 14) South 19°47'50" East 28.250 feet; 15) South 34°07'50" East 31.033 feet; 16) South 30°02'29" East 29.989 feet; 17) South 18°10'24" East 37.128 feet; 18) South 10°41'27" East 60.294 feet; 19) South 21°51'22" East 29.216 feet; thence South 71°24'25" West 479.899 feet to said Easterly right of way line ; thence North 18°30'00" West 111.740 feet along lost said line; thence Northeasterly 632.302 feet along last said line, a 632.000 foot curve to the right (delta-57°19'23" and chord bears North 10°09'42" East 606.259 feet) to the point of beginning.

Tax ID 15-19-426-009