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GARY W. OTT
RECODER, SALT LAKE COUNTY, UTAH
FIRST AMERICAN TITLE
BY: HNP, DEPUTY - MI 3 P.

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

[A. NAME & PHONE OF CONTACT AT FILER (optional)]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Fredrick H. Olsen
Ballard Spahr Andrews & Ingersoll, LLP
201 South Main, Suite 600
Salt Lake City, UT 84111**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

Utah Housing Corporation

OR 1d. INDIVIDUAL'S LAST NAME

1c. MAILING ADDRESS 554 South 300 East		CITY Salt Lake City	STATE UT	POSTAL CODE 84111	COUNTRY USA
1d. TAX ID #: SSN OR EIN ORGANIZATION DEBTOR	ADD'L INFO RE DBA	1e. TYPE OF ORGANIZATION Utah	1f. JURISDICTION OF ORGANIZATION 5206129-0151		1g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2. ADDITIONAL DESTINIES

OR 2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. **SECURED PARTY'S NAME** (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

Zions First National Bank, as trustee under an General Revenue Bond Indenture of Trust, dated as of March 1, 2004

3b. INDIVIDUAL'S LAST NAME One South Main Street	FIRST NAME Salt Lake City	MIDDLE NAME UT	SUFFIX 84111
3c. MAILING ADDRESS One South Main Street	CITY Salt Lake City	STATE UT	POSTAL CODE 84111
			COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "A" attached hereto and incorporated herein by this reference for the description of the collateral covered hereby.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING	
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (or record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	if applicable	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE)			[optional]		
					All Debtors	Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA							

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

BK 8969 PG 4726

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME Utah Housing Corporation		
OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX		

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR 11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX				
11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY				
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME		
OR 12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX		
12c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY		

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

16. Additional collateral description:

14. Description of real estate:

See Exhibit "A" attached

15. Name and address of a RECORD OWNER of above-described real estate
(if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT "A"

Lot 102A, LAKE PARK CORPORATE CENTRE, being real property located in Salt Lake County, State of Utah and specifically described as follows:

Beginning at a point on the Easterly right of way line of Lake Park Boulevard, a 106 foot wide right of way, said point also being North 89°50'50" West 591.272 feet along the Quarter Section line and South 323.190 feet from the East Quarter Corner of Section 19, Township 1 South, Range 1 West, Salt Lake Base and Meridian, and running thence South 49°37'05" East 21.970 feet; thence South 20°08'05" East 5.363 feet to the Southerly side of a concrete retaining wall forming the boundary of a waterway, and continuing thence along the Southerly and Westerly side of said retaining wall for the following nineteen courses: 1) South 78°40'10" East 22.976 feet; 2) North 89°54'32" East 33.298 feet; 3) South 68°54'02" East 35.087 feet; 4) South 50°36'17" East 98.594 feet; 5) South 46°58'03" East 54.020 feet; 6) South 41°12'50" East 24.994 feet; 7) South 31°31'07" East 23.146 feet; 8) South 17°25'30" East 28.134 feet; 9) South 08°20'57" East 26.680 feet; 10) South 20°26'38" East 30.880 feet; 11) South 35°10'02" East 44.810 feet; 12) South 16°47'53" East 21.543 feet; 13) South 01°54'42" East 36.093 feet; 14) South 19°47'50" East 28.250 feet; 15) South 34°07'50" East 31.033 feet; 16) South 30°02'29" East 29.989 feet; 17) South 18°10'24" East 37.128 feet; 18) South 10°41'27" East 60.294 feet; 19) South 21°51'22" East 29.216 feet; thence South 71°24'25" West 479.899 feet to said Easterly right of way line; thence North 18°30'00" West 111.740 feet along lost said line; thence Northeasterly 632.302 feet along last said line, a 632.000 foot curve to the right (delta-57°19'23" and chord bears North 10°09'42" East 606.259 feet) to the point of beginning.

Tax ID 15-19-426-009