

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Seth Hobby
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Wasatch Bridge Capital Management, LLC 3135 Richmond Street Salt Lake City, Utah 84106

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Jaffa Lynch Investor Group, LLC					
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
1c. MAILING ADDRESS 4490 North Forestdale Drive, Suite 202	CITY Park City	STATE UT	POSTAL CODE 84098	COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Wasatch Bridge Primary Investments, LLC					
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
3c. MAILING ADDRESS 3135 Richmond Street	CITY Salt Lake City	STATE UT	POSTAL CODE 84106	COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All assets

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

193900.20 SMT (Utah)

EXHIBIT A
Legal Description

The land hereinafter referred to is situated in the City of Heber City, County of Wasatch, State of UT, and is described as follows:

Parcel 1 (00-0000-5483) (AS SURVEYED):

BEGINNING AT A POINT 859.31 FEET S89°35'45"W ALONG THE SECTION LINE AND 1017.22 FEET SOUTH FROM THE SOUTH QUARTER CORNER OF SECTION 20, TOWNSHIP 3 SOUTH, RANGE 5 EAST, SALT LAKE BASE AND MERIDIAN; AND RUNNING THENCE S14°28'33"E 219.63 FEET; THENCE N89°50'47"W 295.67 FEET TO A POINT ON THE EASTERLY RIGHT-OF-WAY OF HIGHWAY 40, SAID POINT BEING ON A 2914.90 FOOT RADIUS NON-TANGENT CURVE TO THE LEFT; THENCE ALONG SAID CURVE AND SAID RIGHT-OF-WAY 179.20 FEET (CHORD BEARS N08°54'19"W 179.17 FEET); THENCE N82°36'15"E 270.76 FEET TO THE POINT OF BEGINNING.

Parcel 2 (00-0007-8944) (AS SURVEYED):

BEGINNING AT A POINT 14.93 FEET EAST AND 1229.84 FEET SOUTH FROM THE SOUTH QUARTER CORNER OF SECTION 20, TOWNSHIP 3 SOUTH, RANGE 5 EAST, SALT LAKE BASE AND MERIDIAN (BASIS OF BEARINGS BEING S89°35'45"W ALONG THE SECTION LINE FROM THE SOUTH QUARTER CORNER TO THE SOUTHWEST CORNER OF SAID SECTION); AND RUNNING THENCE S00°41'44"E 452.75 FEET TO A POINT ON THE NORTHERLY BOUNDARY LINE OF COYOTE RIDGE PHASE 1; THENCE S89°15'28"W ALONG SAID NORTHERLY BOUNDARY 943.77 FEET; THENCE N00°44'14"W 139.98 FEET; THENCE S89°15'46"W 152.66 FEET TO A POINT ON THE EASTERLY RIGHT-OF-WAY LINE OF HIGHWAY 40, SAID POINT BEING ON A 2914.90 FOOT RADIUS TANGENT CURVE TO THE LEFT; THENCE ALONG SAID CURVE 322.58 FEET (CHORD BEARS N03°58'26"W 322.41 FEET); THENCE S89°50'47"E 613.13 FEET; THENCE N89°12'26"E 501.91 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING THEREFROM ANY PORTION WITHIN THE BOUNDS OF COYOTE RIDGE PHASE 1 AND 2.

Parcel 3 (00-0020-0510) (AS SURVEYED):

BEGINNING AT A POINT 484.91 FEET S89°35'45"W ALONG THE SECTION LINE AND 754.36 FEET SOUTH FROM THE SOUTH QUARTER CORNER OF SECTION 20, TOWNSHIP 3 SOUTH, RANGE 5 EAST, SALT LAKE BASE AND MERIDIAN; AND RUNNING THENCE S00°14'38"W 479.01 FEET; THENCE N89°50'47"W 54.46 FEET; THENCE N00°14'45"E 479.10 FEET; THENCE S89°45'16"E 54.54 FEET TO THE POINT OF BEGINNING.

Parcel 4 (00-0007-8480 & 00-0020-1056) (RECORD DESCRIPTION):

BEGINNING AT A POINT THAT IS S89°35'38"W 598.99 FEET AND SOUTH 95.55 FEET FROM THE SOUTH QUARTER CORNER OF SECTION 20, TOWNSHIP 3 SOUTH, RANGE 5 EAST, SALT LAKE BASE AND MERIDIAN; THENCE S61°05'50"W 467.54 FEET; THENCE N08°55'39"W 471.87 FEET; THENCE N69°45'45"E 70.00 FEET; THENCE N20°14'15"W 76.13 FEET; THENCE S69°45'45"W 80.00 FEET; THENCE S20°14'15"E 56.13 FEET; THENCE S70°06'37"W 147.50 FEET; THENCE N23°50'00"W 184.00 FEET; THENCE N20°27'46"W 66.50 FEET; THENCE N60°41'37"E 99.44 FEET; THENCE NORTH 283.22 FEET; THENCE S89°59'36"E 453.26 FEET; THENCE S14°15'44"E 792.19 FEET TO THE POINT OF BEGINNING.

Parcel 5 (00-0013-2139) (AS SURVEYED):

BEGINNING AT A POINT 925.09 FEET S89°35'45"W ALONG THE SECTION LINE AND 1548.29 FEET SOUTH FROM THE SOUTH QUARTER CORNER OF SECTION 20, TOWNSHIP 3 SOUTH, RANGE 5 EAST, SALT LAKE BASE AND MERIDIAN; AND RUNNING THENCE S00°44'14"E 139.98 FEET TO A POINT ON THE NORTHERLY BOUNDARY LINE OF COYOTE RIDGE PHASE 1; THENCE S89°15'28"W ALONG SAID NORTHERLY BOUNDARY LINE 155.85 FEET TO A POINT ON THE EASTERLY RIGHT-OF-WAY LINE OF HIGHWAY 40; THENCE N01°51'15"E 4.82 FEET ALONG SAID RIGHT-OF-WAY LINE TO A POINT ON A 2914.90 FOOT RADIUS TANGENT CURVE TO THE LEFT; THENCE ALONG SAID CURVE AND SAID RIGHT-OF-WAY 135.22 FEET (CHORD BEARS N00°31'31"E 135.21 FEET); THENCE N89°15'46"E 152.66 FEET TO THE POINT OF BEGINNING.

LESS AND EXCEPTING THEREFROM ANY PORTION WITHIN THE BOUNDS OF COYOTE RIDGE PHASE 1

Parcel 6 (00-0013-3327) (AS SURVEYED):

BEGINNING AT A POINT 539.45 FEET S89°35'45"W ALONG THE SECTION LINE AND 753.75 FEET SOUTH FROM THE SOUTH QUARTER CORNER OF SECTION 20, TOWNSHIP 3 SOUTH, RANGE 5 EAST, SALT LAKE BASE AND MERIDIAN; AND RUNNING THENCE S00°14'45"W 479.10 FEET; THENCE N89°50'47"W 262.90 FEET; THENCE N14°28'33"W 219.63 FEET; THENCE S82°36'15"W 270.76 FEET TO A POINT ON THE EASTERLY RIGHT-OF-WAY OF HIGHWAY 40, SAID POINT BEING ON A 2914.90 FOOT RADIUS NONTANGENT CURVE TO THE LEFT; THENCE ALONG SAID CURVE AND SAID RIGHT-OF-WAY 312.51 FEET (CHORD BEARS N13°44'17"W 312.36 FEET); THENCE S89°45'16"E 662.55 FEET TO THE POINT OF BEGINNING.

Parcel 7 (00-0021-2742 & 00-0021-2743) (RECORD DESCRIPTION):

BEGINNING AT A POINT THAT IS S89°35'38"W 1008.31 FEET AND SOUTH 318.58 FEET FROM THE SOUTH QUARTER CORNER OF SECTION 20, TOWNSHIP 3 SOUTH, RANGE 5 EAST, SALT LAKE BASE AND MERIDIAN; THENCE S53°18'58"W 339.33 FEET TO THE BEGINNING OF A NONTANGENT CURVE TO THE LEFT HAVING A RADIUS OF 2914.90 FEET; THENCE NORTHWESTERLY 239.49 FEET ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 04°42'27" (CHORD BEARING AND DISTANCE BEING N23°47'23"W 239.38 FEET); THENCE N56°17'51"E 214.39 FEET; THENCE N21°30'13"W 147.69 FEET; THENCE N05°51'07"E 159.38 FEET; THENCE N70°06'37"E 147.50 FEET; THENCE N20°14'15"W 56.13 FEET; THENCE N69°45'45"E 80.00 FEET; THENCE S20°14'15"E 76.13 FEET; THENCE S69°45'45"W 70.00 FEET; THENCE S08°55'39"E 471.87 FEET TO THE POINT OF BEGINNING.

APN: 00-0000-5483

APN: 00-0007-8944

APN: 00-0020-0510

APN: 00-0007-8480

APN: 00-0020-1056

APN: 00-0013-2139

APN: 00-0013-3327

APN: 00-0021-2742

APN: 00-0021-2743