Ent 520829 Bk 1412 Pg 1147 - 1151 MARCY M. MURRAY, Recorder WASATCH COUNTY CORPORATION 2022 Jun 14 09:02AM Fee: \$40.00 TC For: Sandberg, Stettler, & Bloxham (SSB Law ELECTRONICALLY RECORDED

The Order of the Court is stated below: Dated: June 10, 2022

09:03:25 AM

District Court Judge

STATE OF UTAH COUNTY OF DAVIS

I HEREBY CERTIFY THAT THIS IS A TRUE COPY OF THE ORIGINAL ON FILE IN THE **UTAH STATE COURTS.** 

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Kelly O. White, 16223 Sandberg, Stettler & Bloxham 1330 Flint Meadow Dr Kaysville, UT 84037 Kelly@ssb.law 801-512-7379

Attorney for Keller Williams SLC

# IN THE FOURTH DISTRICT JUDICIAL COURT WASATCH COUNTY, UTAH

IN THE MATTER OF THE ESTATE OF:

DOROTHY I GEORGE,

Decedent.

ORDER AND JUDGMENT KELLER WILLIAMS SALT LAKE CITY

Case No.: 213500026

Judge: Jennifer A. Brown

This matter came before the Court on January 25, 2022 for an Oral Ruling, relating in part to the Claim Against the Estate of Dorothy I George by Keller Williams Salt Lake City. Having reviewed the pleadings, and being fully advised, the Court Finds and Orders as follows:

- The Court finds the claim by Keller Williams Salt Lake City against the estate of Dorothy 1. I. George is to be paid.
- The Court previously ordered real property located at 854 North 50 West, Midway, UT 2. 84049 to be sold, and based on that Order, the Court finds that Keller Williams Salt Lake City performed the work it was contracted to sell.
- The Court finds that Keller Williams Salt Lake City is contractually entitled to payment 3. of \$13,350 for services rendered.

4. The Court orders Keller Williams Salt Lake City is awarded a judgment against the estate of Dorothy I. George in the amount of \$13,350.

# THIS ORDER IS EFFECTIVE WHEN SIGNED AND STAMPED BY THE COURT ON THE TOP OF THE FIRST PAGE

Approved as to form and content:

By signing below, I also give approval and authorization for counsel to electronically sign this document on my behalf when it is e-filed with the Court.

Dated thisday of June, 2022
/s/
JOSHUA JEWKES
Signed by Kelly O White with permission
of Joshua Jewkes
Dated thisday of June, 2022
/s/
GARY BLATTER
Signed by Kelly O White with permission
of Gary Blather
Dated thisday of June, 2022
/s/
ISABELLE HORROCKS
Signed by Kelly O White with permission

of Isabelle Horrocks

# NOTICE PURSUANT TO RULE 7 OF THE UTAH RULES OF CIVIL

**PROCEDURE**. Notice is hereby given that pursuant to Rule 7(f)(2) of URCP, that is Order prepared above shall be the Order of the Court unless you file an objection in writing within seven (7) days from the date of the service of this notice.

## CERTIFICATE OF SERVICE

I hereby certify that on the  $1^{st}$  day of June, 2022, a true and correct copy of the foregoing was mailed, via Email, to the following:

ISABELLE HORROCKS	horrocksaccounting@gmail.com
GARY BLATTER	gblatter@bfhlawfirm.com
JOSHUA JEWKES	jjewkes@gordonlawgrouputah.com

Dated this 1st day of June, 2022

/s/ Kelly O White
KELLY O WHITE

Kelly O. White, 16223
Sandberg, Stettler, & Bloxham
1330 Flint Meadow Drive
Kaysville, Utah 84037
Kelly@ssb.law
801-512-7379
Attorney for Judgment Creditor

# IN THE FOURTH JUDICIAL DISTRICT COURT WASATCH COUNTY, STATE OF UTAH

DOROTHY I. GEORGE, a.k.a. DOROTHY GEORGE, Judgment Debtor NOTICE OF JUDGMENT LIEN
STATEMENT OF INFORMATION

Judge: Jennifer A. Brown

Case: 183500028

COMES NOW, the Judgment Creditor, KELLER WILLIAMS SALT LAKE CITY, by and through its attorney, and hereby submits the following Statement of Information pursuant to Utah Code Section 78-22-1.5 et al:

- 1. KELLER WILLIAMS SALT LAKE CITY, judgment creditor, obtained a judgment against DOROTHY I. GEORGE, a.k.a. DOROTHY GEORGE, in the Fourth District Court, State of Utah, on June 10, 2022. The judgment creditor's address is 2121 S McClelland St, Suite 201, Salt Lake City, UT 84106.
- 2. The judgment, a certified copy, is attached hereto and is now incorporated into this Notice of Judgment Lien by reference.

- 3. The name of the judgment debtor is DOROTHY I. GEORGE, a.k.a. DOROTHY GEORGE.
- 4. The last known address of the judgment debtor is 854 North 50 West, Midway, Utah 84049.
- 5. The Social Security number for the judgment debtor is unknown.
- 6. The birth date for the judgment debtor is May 5, 1932.
- 7. The judgment issued on June 10, 2022 has not been stayed for collection or execution for any reason.
- 8. The real property known to be owned by the judgment debtor in Wasatch County, State of Utah is:

Parcel: 00-0001-4055

Description: LOT 25 MIDWAY FARMS NO. 2

**DATED June 10, 2022** 

KELLY O. WHITE

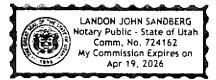
Attorney for Judgment Creditor

STATE OF UTAH )

COUNTY OF DAVIS )

On this 10<sup>th</sup> day of June, 2022, before me, LANDON SANDBERG, a Notary Public in and for said State and County, KELLY O. WHITE, personally appeared and proved on the basis of satisfactory evidence to be the person whose names are subscribed to this instrument, and acknowledge they executed the same.

Witness my hand and official seal.



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# 4TH DISTRICT COURT - HEBER WASATCH COUNTY, STATE OF UTAH

#### IN THE MATTER OF THE ESTATE OF DOROTHY GEORGE

## CASE NUMBER 213500026 Estate Personal Rep

#### CURRENT ASSIGNED JUDGE

JENNIFER A MABEY

#### PARTIES

Petitioner - ADAMS FIDUCIARY SERVICES LLC Represented by: GARY BLATTER

Claimant - KELLER WILLIAMS SALT LAKE CITY Represented by: KELLY WHITE

Decedent - DOROTHY GEORGE

Heir - THE DOROTHY I GEORGE LIVING TR

Other Party - CHERYL LYNN GEORGE-LEWIS

Other Party - LAURI ANN GEORGE-NEAL

Represented by: JOSHUA JEWKES Represented by: CORBIN GORDON

Personal Rep - ISABELLE HORROCKS

## ACCOUNT SUMMARY

Total Revenue Amount Due: 405.00

Amount Paid: 405.00

Amount Credit: 0.00

Balance: 0.00

REVENUE DETAIL - TYPE: COMPLNT-NO AMT PROBA

Original Amount Due: 375.00

Amended Amount Due: 375.00

Amount Paid: 375.00

Amount Credit: 0.00

Balance: 0.00

#### REVENUE DETAIL - TYPE: ELEC STORAGE MEDIUM

Original Amount Due: 15.00

Amended Amount Due: 15.00

Amount Paid: 15.00

Amount Credit: 0.00

Balance: 0.00

#### REVENUE DETAIL - TYPE: ELEC STORAGE MEDIUM

Original Amount Due: 15.00 Amended Amount Due: 15.00 Amount Paid: 15.00
Amount Credit: 0.00
Balance: 0.00

CASE NOTE

#### PROCEEDINGS

04-08-2021 Filed: Acceptance of Appointment By Elaine Adams, Adams Fiduciary Services, LLC

04-08-2021 Filed: Petition for Formal Adjudication of Testacy, Appointment

of Personal Representative and Determination of Heirs

04-08-2021 Filed: Petition

04-08-2021 Fee Account created Total Due: 375.00

04-08-2021 COMPLNT-NO AMT PROBA Payment Received: 375.00

04-08-2021 Judge JENNIFER A MABEY assigned.

04-08-2021 Note: discovery tier set to 2

04-08-2021 Filed: Return of Electronic Notification

04-12-2021 NOTICE for Case 213500026 ID 21724581

Notice is hereby given that on April 08, 2021 ADAMS FIDUCIARY SERVICES LLC filed a Petition for Formal Adjudication of Testacy, Appointment of Personal Representatives and Determination of Heirs.

A copy of the petition is on file with the clerk of the court and may be reviewed upon request.

The, PROBATE HEARING, is scheduled on April 30, 2021, at 10:00 o'clock a.m. Before Judge: JENNIFER A BROWN

Dated: April 12, 2021

\_\_\_\_\_

Deputy Clerk

GARY BLATTER

1113 S OREM BLVD

OREM, UT 84058

(Attorney)

This hearing will not take place at the courthouse. It will be conducted remotely.

Contact the court to provide your current email address.

If you do not have access to a phone or other electronic device to appear remotely, notify the court.

CERTIFICATE OF POSTING

I certify that on April 12, 2021 I posted copies of the attached notice in three public places in WASATCH COUNTY, as follows:

Courts Public Notice Website

www.utah.gov/notices

Entrance of Courthouse

1361 S Hwy 40

HEBER CITY UT 84032

Utah Public Notice Web Site

http://utah.gov/pmn

And that the copies of the notice remained posted for ten consecutive days immediately preceding the time for the hearing referred to in the notice.

Dated: April 12, 2021

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Deputy Clerk
04-12-2021
            PROBATE HEARING scheduled on April 30, 2021 at 10:00 AM in
            COURTROOM 1 with Judge JENNIFER A MABEY
04-13-2021
            Filed: Return of Electronic Notification
04-26-2021
            Filed: Appearance of Counsel/Notice of Limited Appearance for
            Beneficiary Lauri Neal
04-26-2021
            Filed: Return of Electronic Notification
04-27-2021
            Filed: Objection to Appointment of Personal Representative
04-27-2021
            Filed: Return of Electronic Notification
04-30-2021
            Minute Entry - PROBATE HEARING
                Judge: JENNIFER A BROWN
                Clerk: tameraa
            PRESENT
                Petitioner's Attorney: GARY BLATTER
                Other Parties: CHERYL LYNN GEORGE-LEWIS
                Other Parties: LAURI ANN GEORGE-NEAL
                Other Parties: JOSHUA JEWKES
               Tape Number: Webex Tape Count: 10:05-10:21
            HEARING
                This matter comes before the Court for a Probate Hearing.
                The Court addresses the parties. Counsel address the
                appointment of a personal representative for the estate of
                Dorothy George.
                Lauri Neal is sworn in and addresses the Court.
               The objection is granted and the Court appoints Isabelle
                Horrocks as personal representative to probate the will. An
                acceptance of appointment will need to be signed and
                submitted to the Court.
05-03-2021
            Filed: Motion (Petition) to Substitute Trustees
                 Filed by: LAURI ANN GEORGE-NEAL et al.
05-03-2021
            Filed: Return of Electronic Notification
05-10-2021
            Filed: Acceptance of Appointment by Isabelle Horrocks
05-10-2021
            Filed: Return of Electronic Notification
05-13-2021
            Filed: Request for Audio Recording
05-13-2021
           Fee Account created Total Due: 15.00
05-13-2021
            ELEC STORAGE MEDIUM Payment Received: 15.00
05-13-2021
            Filed: Return of Electronic Notification
05-14-2021
            Filed: Request for Copy of Audio Record (5/10/21) - Completed
            and Emailed to Melissa Wright
05-14-2021
            Filed: Return of Electronic Notification
            Filed: Letters (Proposed) Testamentary
05-18-2021
05-18-2021
            Filed: Order (Proposed) of Formal Probate of Testacy,
            Appointment of Personal Representative, and Determination of
            Filed: Request/Notice to Submit (Letters Testamentary and Order
05-18-2021
            of Formal Probate of Testacy, Appointment of Personal
            Representative, and Determination of Heirs)
05-18-2021
           Filed: Return of Electronic Notification
05-19-2021
            Filed: Claim Against Estate $13,350.00
05-20-2021
           Filed: Return of Electronic Notification
            Filed order: Order of Formal Probate of Testacy, Appointment of
05-20-2021
            Personal Representative, and Determination of Heirs
                 Judge JENNIFER A MABEY
                 Signed May 20, 2021
05-20-2021
            Filed: Return of Electronic Notification
```

01-27-2023 11:03 AM

Judge: JENNIFER A BROWN

Clerk: tameraa

#### PRESENT

Petitioner's Attorney: GARY BLATTER
Other Parties: CHERYL LYNN GEORGE-LEWIS
Other Parties: LAURI ANN GEORGE-NEAL

Other Parties: ISABELLE HORROCKS

Other Parties: ELAINE ADAMS
Other Parties: WILLIAM JEFFS
Other Parties: JOSHUA JEWKES

Audio

Tape Number: Webex Tape Count: 8:18-9:00

#### HEARING

This matter comes before the Court for an Oral Ruling. The Court issues Its ruling on Keller Williams claim against the estate and rules that it should be granted.

The Court issues Its ruling on Gary Blatter and Klea Harris' request for Attorney's fees. The request are granted, but only up to 50% of the requested amounts. Mr. Blatter and Ms. Harris are to prepare the order and submit it to the Court for signature.

The Court addresses Stephanie O'Brien's request for attorney's fees and Jill Higbee's request for mileage reimbursement. Additional information is needed by the Court, and an evidentiary hearing on these issues is set in case 183500028.

The Court grants Ms. Lewis' request to release Mr. Jeffs as counsel. Mr. Jeff's is to prepare the order and submit it to the Court for signature.

The Court grants Ms. Lewis' request to remove the guardianship and release Ms. Higbee as guardian. Ms. O'Brien is to prepare the appropriate orders and submit them to the Court for signature.

Discovery issues in the probate case of Dorothy George is addressed, deadlines set and reimbursement approved.

The pending order to show cause in this matter is to be resolved between the parties. Lauri Neal addresses the Court.

- 02-07-2022 Filed: Request for Audio Recording Request for Audio Recording-Dorothy George
- 02-07-2022 Fee Account created Total Due: 15.00
- 02-07-2022 ELEC STORAGE MEDIUM Payment Received: 15.00
- 02-07-2022 Filed: Return of Electronic Notification
- 02-10-2022 Filed: Request for Copy of Audio Record (1/25/22) Completed and Emailed to Gordon Law Group
- 02-11-2022 Filed: Return of Electronic Notification
- 03-22-2022 Filed: Claim Against Estate
- 03-23-2022 Filed: Return of Electronic Notification
- 06-01-2022 Filed: Appearance of Counsel/Notice of Limited Appearance
- 06-01-2022 Filed: Return of Electronic Notification
- 06-01-2022 Filed: Claim Against the Estate (Landon Sandberg) \$5,000
- 06-01-2022 Filed: Return of Electronic Notification
- 06-09-2022 Filed: Judgment (Proposed) Keller Williams SLC
- 06-09-2022 Filed: Request/Notice to Submit Order and Judgment of Keller Williams SLC

# CASE NUMBER: 213500026 Estate Personal Rep

06-09-2022	Filed: Return of Electronic Notification				
06-10-2022	Filed judgment: Judgment Keller Williams SLC				
Judge JENNIFER A MABEY					
	Signed June 10, 2022				
06 10 0000	- 1				

06-10-2022 Judgment # 1 Entered 13,350.00

Creditor : KELLER WILLIAMS SALT LAKE CITY
Debtor : THE DOROTHY I GEORGE LIVING TR

13,350.00 Principal

13,350.00 Judgment Grand Total

06-10-2022 Filed: Return of Electronic Notification

jmabey

**Party Details** 

All Parties									
Case Number	Case Type	Party Name	Party Type	Birth Date	Address	Address2	City	State	Zip Code
213500026	ES	DOROTHY GEORGE	DEC		CREMATED		MIDWAY	UT	84049
213500026	ES	CHERYL LYNN GEORGE-LEWIS	OTH		854 NORTH 50 WEST		MIDWAY	UT	84049
213500026	ES	LAURI ANN GEORGE-NEAL	OTH		854 NORTH 50 WEST		MIDWAY	UT	84049
213500026	ES	THE DOROTHY I GEORGE LIVING TR	HER		ADAMS FIDUCIARY SERVICES, LLC, TRUSTEE	P.O. BOX 2413	SANDY	UT	84091
213500026	ES	ADAMS FIDUCIARY SERVICES LLC	PET		ELAINE ADAMS	P.O. BOX 2413	SANDY	UT	84091
213500026	ES	KELLER WILLIAMS SALT LAKE CITY	CLA		2121 S MCCLELLAND ST SUITE 201		SALT LAKE CITY	UT	84106
213500026	ES	ISABELLE HORROCKS	PRP		230 AIRPORT ROAD SUITE A		HEBER CITY	UT	84032

Debtors										
Party Name	SSN	Country	Driver License #	Driver License State	<b>Business Phone</b>	Fax #	Pro Se			
THE DOROTHY I GEORGE LIVING TR										

Creditors

**Party Name** 

KELLER WILLIAMS SALT LAKE CITY