

14452797 B: 11610 P: 6419 Total Pages: 5
10/21/2025 01:49 PM By: mpalmer Fees: \$40.00
Rashelle Hobbs, Recorder, Salt Lake County, Utah
Return To: MCCOY & ORTA, P.C.
100 N. BROADWAY, SUITE 2600 OKLAHOMA CITY, OK 73102

ASSIGNMENT OF DEED OF TRUST AND OTHER RECORDED DOCUMENTS

M&T BANK, a New York banking corporation
(Assignor)

to

BREDS V LOAN HOLDINGS 2 SUB L.L.C., a Delaware limited liability company
(Assignee)

Effective as of June 2, 2025

Parcel No(s): 22-06-433-064; 22-06-433-065 and 22-06-433-067
County of Salt Lake
State of Utah

DOCUMENT PREPARED BY AND WHEN RECORDED, RETURN TO:

McCoy & Orta, P.C.
100 North Broadway, 26th Floor
Oklahoma City, Oklahoma 73102
Telephone: 888-236-0007

ASSIGNMENT OF DEED OF TRUST AND OTHER RECORDED DOCUMENTS

M&T BANK, a New York banking corporation (“**Grantor**”), whose address is 277 Park Avenue, New York, New York 10172, Attention: Matthew Petrula, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby assigns, transfers, sets over and conveys to BREDS V LOAN HOLDINGS 2 SUB L.L.C., a Delaware limited liability company (“**Grantee**”), whose address is c/o Blackstone Real Estate Debt Strategies, 345 Park Avenue, New York, New York 10154, all of Grantor’s right, title and interest in and to (i) that certain security instrument encumbering the real property described on Exhibit “A” attached hereto (the “**Property**”), and (ii) any other loan documents recorded against the Property, all as described on Schedule “A”, as the same may have been assigned, amended, supplemented, restated or modified.

TO HAVE AND TO HOLD the same unto Grantee and its successors and assigns forever.

This Assignment is made without recourse or representation or warranty, express, implied or by operation of law, of any kind and nature whatsoever, except as set forth in, and subject to the limitations set forth in, that certain Agreement for Purchase and Sale of Loans dated as of May 15, 2025 by and between Grantor and Grantee.

Effective as of June 2, 2025.

[Remainder of Page Intentionally Blank;
Signature Page Follows]

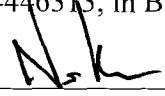
Reference No.: 3291M.0486-0488
Matter Name: Henry Walker Construction, LLC - Parent
Pool: Project Pinot
Security Instrument Assignment

IN WITNESS WHEREOF, the undersigned has executed, signed and sealed this instrument as of the date first above written.

ASSIGNOR:

M&T BANK,
a New York banking corporation


By: BREDS V LOAN HOLDINGS 2 SUB
L.L.C., its Attorney-in-Fact pursuant to that
certain Limited Power of Attorney recorded
October 7, 2025, as Entry Number
14446313, in Book 11606, Page 8420

By: 
Name: Nicholas Kubiak
Title: Authorized Signatory

ACKNOWLEDGEMENT

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

On this 17th day of October, 2025, before me, the undersigned, a Notary Public in and for said state, personally appeared Nicholas Kubiak, as Authorized Signatory of BREDS V LOAN HOLDINGS 2 SUB L.L.C., Attorney-in-Fact for M&T BANK, a New York banking corporation, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.


Name: Naomi Lyum
Notary Public in and for said County and State

[SEAL]

My Commission Expires: 2.7.29

NAOMI LYUM
NOTARY PUBLIC-STATE OF NEW YORK
No. 01LY0033612
Qualified in New York County
My Commission Expires 02-07-2029

SCHEDULE "A"

Construction Deed of Trust made by HENRY WALKER CONSTRUCTION, LLC, a Utah limited liability company to COTTONWOOD TITLE, as trustee, for the benefit of M&T BANK, dated as of December 24, 2024 and recorded on January 2, 2025, as Entry Number 14331729, in Book 11542, Page 6969 in the Recorder's Office of Salt Lake County, Utah (as the same may have been amended, modified, restated, supplemented, renewed or extended and does not include any property previously released by a partial release), securing payment of note(s) of even date therewith, in the principal amount of \$1,560,000.00.

Reference No.: 3291M.0486-0488
Matter Name: Henry Walker Construction, LLC - Parent
Pool: Project Pinot
Security Instrument Assignment

EXHIBIT "A"

Legal Description

Lots 64, 65 and 67, Building O, 45TH TOWNHOMES, according to the official plat thereof as recorded in the office of the Salt Lake County Recorder.

Reference No.: 3291M.0486-0488
Matter Name: Henry Walker Construction, LLC - Parent
Pool: Project Pinot
Security Instrument Assignment