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 Book - 10465 Pg - 3184-3186
 Gary W. Ott
 Recorder, Salt Lake County, UT
 COTTONWOOD TITLE
 BY: eCASH, DEPUTY - EF 3 P.

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 10px; width: fit-content; margin: 0 auto;"> Greer, Herz & Adams, LLP 2525 South Shore Blvd., Suite 203 League City, Texas 77573 Attn: Laura Lerma </div>

27-13-127-010

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME SoJo Hotel Partners, LLC				
OR	1b. INDIVIDUAL'S SURNAME			
		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 748 W. Heritage Park Blvd., Suite 203		CITY Layton	STATE UT	POSTAL CODE 84041
		COUNTRY U.S		

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
		COUNTRY		

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME American National Insurance Company				
OR	3b. INDIVIDUAL'S SURNAME			
		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 2525 South Shore Blvd., Suite 207		CITY League City	STATE TX	POSTAL CODE 77573
		COUNTRY U.S		

4. COLLATERAL: This financing statement covers the following collateral:

All assets of Debtor and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, Item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
359152 - LCM 16-130; To be recorded with the County Clerk of Salt Lake County, Utah

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME	
SoJo Hotel Partners, LLC	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

<p>13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)</p> <p>15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):</p>	<p>14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input type="checkbox"/> is filed as a fixture filing</p> <p>16. Description of real estate: See Exhibit "A" attached hereto and made a part hereof.</p>
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17. MISCELLANEOUS:

EXHIBIT "A"

LEGAL DESCRIPTION

PARCEL 1:

Lot 2, SOJO SUBDIVISION, according to the official plat thereof as recorded in the office of the Salt Lake County Recorder.

PARCEL 2:

A non-exclusive easement for access purposes, appurtenant to Parcel 1, as established by that certain Easement recorded February 10, 2011 as Entry No. 11132147 in Book 9904 at Page 6727.

ALSO: A non-exclusive easement for ingress and egress, appurtenant to Parcel 1, as established by that certain Cross Easement Agreement recorded February 10, 2011 as Entry No. 11132148 in Book 9904 at Page 6733.

ALSO: A non-exclusive easement for access as disclosed in the Declaration of Covenants, Conditions, Restrictions and Easement for South Jordan Station recorded as Entry No. 12300849 in Book 10442 at Page 2682.

ALSO: A perpetual easement and right of way as established by that certain Restrictive Easement recorded August 16, 2016 as Entry No. 12343735 in Book 10464 at Page 6519.

ALSO: A non-exclusive, perpetual easement and right of way as established by that certain Non-Exclusive Pipeline Easement Agreement recorded August 16, 2016 as Entry No. 12343736 in Book 10464 at Page 6525.

ALSO: A non-exclusive, perpetual easement and right of way as established by that certain Non-Exclusive Pipeline Easement Agreement recorded August 16, 2016 as Entry No. 12343737 in Book 10464 at Page 6532.