Entry #: 504690 02/28/2020 02:27 PM MEMORANDUM OF LEASE Page: 1 of 9 FEE: \$40.00 BY: FIDELITY NATIONAL TITLE GROUP Jerry Houghton, Tooele County, Recorder

This instrument prepared by, and when recorded, mail to:

Edward J. Hunter, Esq. Lowenstein Sandler LLP One Lowenstein Drive Roseland, New Jersey 07068

MEMORANDUM OF SUPPLEMENTAL AGREEMENT NO. 7 TO THIRD AMENDED AND RESTATED LEASE AND CONVEYANCE OF IMPROVEMENTS

(Dugway Proving Ground, Tooele County, Utah)

THIS MEMORANDUM OF SUPPLEMENTAL AGREEMENT NO. 7 TO THIRD AMENDED AND RESTATED LEASE AND CONVEYANCE OF IMPROVEMENTS (this "Memorandum of Supplement No. 7") effective as of February 14, 2020 (the "Effective Date"), by and between THE SECRETARY OF THE ARMY, on behalf of THE UNITED STATES OF AMERICA, c/o U.S. Army Corps of Engineers, Norfolk District, 803 Front Street, Norfolk, Virginia 23510-1096 (the "Lessor"), acting by and through the Deputy Assistant Secretary of the Army (Installations, Housing & Partnerships), under the authority of Title 10, United States Code, Section 2878, and REST EASY LLC, a Delaware limited liability company, having an address of c/o Lendlease (US) Public Partnerships Holdings LLC, 1201 Demonbreun Street, Suite 800, Nashville, Tennessee 37203 (the "Lessee").

On September 30, 2015, the Lessor and the Lessee entered into that certain unrecorded Department of the Army Third Amended and Restated Lease and Conveyance of Improvements for Privatization of Army Lodging (PAL) (Groups A, B and C) DACA65-1-09-47 (as amended, the "Lease"), whereby the Lessor (i) granted and conveyed to the Lessee a leasehold estate in and to the parcels of land located on the Installations which are identified in Exhibits A and B attached to the Lease (collectively, the "Site"), certain parcels of which are located in Tooele County, Utah and more particularly described in Exhibits A and B attached hereto, and (ii) granted, conveyed and quitclaimed unto the Lessee all of the buildings and improvements located on the

Site, excluding certain excluded improvements which are more particularly described in the Lease.

On September 30, 2015, the Lessor and the Lessee entered into that Memorandum of Third Amended and Restated Lease and Conveyance of Improvements (as amended, the "<u>Memorandum</u>") commemorating, in the applicable public records of Tooele County, Utah, the execution and delivery of the Lease, which Memorandum was recorded in the public records of Tooele County, Utah on September 30, 2015 as Entry No. 419222.

On September 30, 2016, the Lessor and the Lessee entered into that certain unrecorded Supplemental Agreement No. 1 to the Lease ("<u>Supplement No. 1</u>") to amend the Lease to, among other things, remove from the Site covered by the Lease the improved parcels of land located at BT Collins Army Reserve Center, California and identified in Exhibit N-11 attached thereto and incorporated therein, and to remove the Existing Improvements thereon from the Improvements covered by the Lease.

On September 30, 2016, the Lessor and the Lessee entered into that certain Memorandum of Supplement No. 1 ("<u>Memorandum of Supplement No. 1</u>"), amending the Memorandum to commemorate, in the applicable public records of Tooele County, Utah, the execution and delivery of Supplement No. 1, which Memorandum of Supplement No. 1 was recorded in the public records of Tooele County, Utah on December 6, 2016, as Entry No. 440506, Page 1.

On August 31, 2017, the Lessor and the Lessee entered into that certain unrecorded Supplemental Agreement No. 2 to the Lease ("<u>Supplement No. 2</u>") to amend the Lease to, among other things, remove from the Site covered by the Lease, that certain unimproved parcel of land located at Fort Polk in Vernon Parish, Louisiana known as Parcel B and identified in Exhibit N-12 attached thereto and incorporated therein.

On November 27, 2017, the Lessor and the Lessee entered into that certain unrecorded Supplemental Agreement No. 3 to the Lease ("Supplement No. 3") to amend the Lease to, among other things, remove from the Site covered by the Lease, a portion of the improved parcel of land located at Fort Belvoir in Fairfax County, Virginia known as Parcel E and identified in Exhibit N-13 attached thereto and incorporated therein, and to remove the Existing Improvements thereon from the Improvements covered by the Lease.

On September 30, 2018, the Lessor and the Lessee entered into that certain unrecorded Supplemental Agreement No. 4 to the Lease ("<u>Supplement No. 4</u>") to amend the Lease to, among other things, remove from the Site covered by the Lease, the unimproved parcel of land located at Fort Campbell in Montgomery County, Tennessee known as Parcel C and identified in Exhibit N-14 attached thereto and incorporated therein.

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On January 26, 2019, the Lessor and the Lessee entered into that certain unrecorded Supplemental Agreement No. 5 to the Lease ("<u>Supplement No. 5</u>") to amend the Lease to, among other things, remove from the Site covered by Lease, the improved parcel of land located at Fort Drum in Jefferson County, New York known as Parcel A and identified in Exhibit N-15 attached thereto and incorporated therein, and to remove the Existing Improvements thereon from the Improvements covered by the Lease.

On June 5, 2019, the Lessor and the Lessee entered into that certain unrecorded Supplemental Agreement No. 6 to the Lease ("Supplement No. 6", and together with Supplement No. 2, Supplement No. 3, Supplement No. 4 and Supplement No. 5, "Supplement Nos. 2 - 6") to amend the Lease to, among other things, modify the term of the Lease with respect to certain portions of the Site more particularly described on Exhibit B to the Lease and modify certain other terms and provisions of the Lease as more particularly described therein.

On June 5, 2019, the Lessor and the Lessee entered into that certain Memorandum of Supplement Nos. 2 - 6 ("Memorandum of Supplement Nos. 2 - 6"), amending the Memorandum to commemorate, in the applicable public records of Tooele County, Utah, the execution and delivery of Supplement Nos. 2 - 6, which Memorandum of Supplement Nos. 2 - 6 was recorded in the public records of Tooele County, Utah on June 11, 2019, as Entry No. 487964, Page 1.

Pursuant to Condition 42 of the Lease, the Lessee and the Lessor have also entered into that certain unrecorded Supplemental Agreement No. 7 to the Lease, dated as of the Effective Date, to amend the Lease to, among other things, remove from the Site covered by the Lease, the improved parcel of land located on West Point in Orange County, New York known as Parcel A and identified in Exhibit N-16 attached thereto and incorporated therein ("<u>Released West Point Parcel A</u>"), and to remove the Existing Improvements thereon from the Improvements covered by the Lease, as well as to modify the Lease with respect to certain excluded improvements more particularly described on Exhibit C to the Lease and modify certain other terms and provisions of the Lease as more particularly described therein ("<u>Supplement No. 7</u>").

In accordance with Supplement No. 7, the Lessee and the Lessor have agreed to commemorate, in the applicable public records of Tooele County, Utah, the modification of the Lease by the execution and delivery of Supplement No. 7 pursuant to the terms of this Memorandum of Supplement No. 7.

This Memorandum of Supplement No. 7 does not constitute a complete description of the terms of Supplement No. 7, and shall not be used in interpreting the provisions of Supplement No. 7 or creating additional rights. In the event of conflict between the provisions of this Memorandum of Supplement No. 7 and the provisions of Supplement No. 7, the provisions of Supplement No. 7 shall control.

All capitalized terms used in this Memorandum of Supplement No. 7 but not defined herein shall have the meanings ascribed to such terms in the Lease.

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1. <u>MODIFICATION OF THE LEASE</u>. Pursuant to Supplement No. 7, the Lease has been amended to, among other things, remove from the Site covered by the Lease, Released West Point Parcel A, and to remove the Existing Improvements thereon from the Improvements covered by the Lease, as well as to modify the Lease with respect to certain excluded improvements more particularly described on Exhibit C to the Lease and modify certain other terms and provisions of the Lease as more particularly described therein. Supplement No. 7 does not expand or contract the portions of the Site located at Dugway Proving Ground, Tooele County, Utah.

2. <u>OTHER PROVISIONS</u>. Supplement No. 7 contains numerous terms, covenants, conditions and provisions and notice is hereby given that reference should be had to Supplement No. 7 directly with respect to the details of all such terms, covenants, conditions and provisions. This Memorandum of Supplement No. 7 does not alter, amend, modify or change Supplement No. 7 in any respect and is executed by the parties hereto solely for the purpose of recordation in the real property records of the counties, districts, boroughs and parishes in which the Site is located to give notice of, and to confirm, Supplement No. 7 and all of its terms to the same extent as if all such terms were fully set forth herein.

(Signatures begin on the following page)

IN WITNESS WHEREOF, the undersigned has executed this Memorandum of Supplement No. 7 effective as of the Effective Date.

LESSOR:

THE UNITED STATES OF AMERICA, by THE SECRETARY OF THE ARMY

Name^{**} Paul D. Cramer Title: Deputy Assistant Secretary of the Army (Installations, Housing & Partnerships)

COMMONWEALTH OF VIRGINIA

COUNTY OF ARLINGTON

I, the undersigned, a Notary Public in and for the Commonwealth of Virginia, do hereby certify that on this day personally appeared before me in the Commonwealth of Virginia, County of Arlington, Paul D. Cramer, Deputy Assistant Secretary of the Army (Installations, Housing & Partnerships), whose name is signed to the foregoing instrument, and who, being informed of the contents of such instrument, acknowledged the foregoing instrument to be his free act and deed, on this day of day of America, 2020, and acknowledged the same for and on behalf of the UNITED STATES OF AMERICA.

) ss.

Marin Marine Marine Marine Name: de la construction ioj My Commission Number: 110 LINDAR. DOUGLAS Notary Public Commonwealth of Virginia -7 My Commission Expires: Registration No. 7119271 My Commission Expires Nov 30, 2021 [AFFIX NOTARY SEAL] [Signatures continue on the following page]

[Signature page to Memorandum of Supplement No. 7 – Dugway Proving Ground]

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IN WITNESS WHEREOF, the undersigned has executed this Memorandum of Supplement No. 7 to be effective as of the Effective Date.

LESSEE:

REST EASY LLC, a Delaware limited liability company

By: RE Managing Member LLC, a Delaware limited liability company, its managing member

By: Lendlease (US) Public Partnerships Holdings LLC, a **Delaware limited liability** company, its sole member By:

Name: Peter Sims Title: Senior Vice President

STATE OF TENNESSEE

COUNTY OF DAVIDSON)

My Commission Numbering My Commission Expires: 50

AFFIX NOTARY SEAL

NOTA

^{SS}ION EXPIN

) SS.

On this, the <u>J</u> day of <u>Januar</u>, 20<u>2</u>, before me, the undersigned, a notary public in and for said State, personally appeared Peter Sims, a Senior Vice President of Lendlease (US) Public Partnerships Holdings LLC, the sole member of RE Managing Member LLC, the managing member of Rest Easy LLC, known to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument, and acknowledged himself to be a Senior Vice President of Lendlease (US) Public Partnerships Holdings LLC, the sole member of RE Managing Member LLC, the managing member of Rest Easy LLC and further acknowledged that, being informed of the contents of such instrument, he, in such capacity, being authorized to do so, executed the foregoing instrument in such capacity by virtue of his authority.

[Signature page to Memorandum of Supplement No. 7 – Dugway Proving Ground]

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EXHIBIT A

SITE

LEGAL DESCRIPTION OF LONG TERM HOLD PARCELS

DUGWAY PROVING GROUND PARCEL A (DESERT LODGE) LEGAL DESCRIPTION

Part of the Northeast ¼ of Section 9, T-7-S, R-8-W and part of the Northwest ¼ of Section 10, T-7-S, R-8-W Salt Lake Meridian, all lying and being in that land, which is owned by United States Army, Dugway Proving Ground, Utah, situated in Tooele County, containing a total of 4.99 acres, being more particularly described to wit:

Commencing at a found 2" iron pipe at the Northeast corner of Section 9, T-7-S, R-8-W and having the following coordinates: X=1293561.33 Y=7255321.78, from said pipe go S10°55'52"E for a distance of 1993.26 feet to a set 5/8" iron rebar with aluminum cap stamped A-01 having the following coordinates: X=1293939.30 Y= 7253364.69, said rebar also being the POINT OF BEGINNING of the parcel herein described.

Thence from said "Point of Beginning" proceed along the back of curb the following courses and distances, S19°09'58"W a distance of 303.73 feet to a set monument stamped A-02, thence S60°11'38"W a distance of 158.50 feet to a set monument stamped A-03, thence S57°22'05"W a distance of 16.68 feet to a set monument stamped A-04, thence S13°00'42"W a distance of 137.19 feet to a set monument stamped A-05, thence along an arc 31.88 feet to the right, having a radius of 39.50 feet, the chord of which is S89°49'08"W for a distance of 31.02 feet to a set monument stamped A-06, thence N72°55'52"W a distance of 355.87 feet to a set monument stamped A-07, thence along an arc 9.92 feet to the right, having a radius of 7.49 feet, the chord of which is N41°45'22"W for a distance of 9.21 feet to a set monument stamped A-08, thence N17°29'09"E a distance of 222.68 feet to a set monument stamped A-09, thence N38°20'52"E a distance of 10.12 feet to a point on the back of the curb, thence N17°19'17"E a distance of 139.66 feet to a set monument stamped A-10, thence along an arc 7.22 feet to the right, having a radius of 5.74 feet. the chord of which is N68°17'47"E for a distance of 6.75 feet to a point on the back of the curb, thence S79°38'55"E a distance of 5.38 feet to a point on the back of the curb, thence along an arc 7.17 feet to the left, having a radius of 7.22 feet, the chord of which is N70°36'31"E for a distance of 6.88 feet to a point on the back of the curb, thence N22°25'50"E a distance of 14.02 feet to a set monument stamped A-11, thence leaving the back of curb, S74°29'36"E a distance of 256.12 feet to a set monument stamped A-12, thence N16°57'05"E a distance of 171.93 feet to a set monument stamped A-13 on the back of the curb, thence S72°50'30"E a distance of 234.90 feet to a set monument stamped A-01 said point also being the POINT OF BEGINNING.

The above described parcel contains 4.99 acres (217,506 sq. ft.) more or less.

All bearings are referenced to grid north as determined by the State Plane coordinate system for the Utah Central Zone.

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EXHIBIT B

SITE

DESCRIPTION OF PARCELS TO BE RETURNED TO LESSOR

None.

MEMORANDUM OF SUPPLEMENT NO. 7 - UT, DUGWAY PROVING GROUND