		13641030 4/23/2021 11:11:00 AM \$40.00		
CC FINANCING STATEMENT		Book - 11162 Pg - 3437-3443 RASHELLE HOBBS		
A. NAME & PHONE OF CONTACT AT FILER (optional) Ian Adams – 206-812-2490		Recorder, Salt Lake County, UT INGEO SYSTEMS		
E-MAIL CONTACT AT FILER (optional)		BY: eCASH	I, DEPUTY - EF 7 P	' .
SEND ACKNOWLEDGMENT TO: (Name and Address)				
LESLIE F. DOMINY GREYSTONE FUNDING COMPANY LL	.c ¬			
419 BELLE AIR LANE WARRENTON, VIRGINIA 20186				
	THE ABO	VE SPACE IS FO	OR FILING OFFICE USE (ONLY
1a. ORGANIZATION'S NAME	e exact, full name, do not omit, modify, or abbreviate ar nd provide the Individual Debtor information in item 10			
GC HOLLADAY ON 9TH, LLC 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIC	NAL NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS 595 Wilshire Blvd., Ste. 214	Beverly Hills	STATE CA	POSTAL CODE 90212	COUNTR
	exact, full name; do not omit, modify, or abbreviate ar nd provide the Individual Debtor information in item 10			
2a. ORGANIZATION'S NAME				
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTR
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGN 38. ORGANIZATION'S NAME GREYSTONE FUNDING COMPAN	· · · · · · · · · · · · · · · · · · ·	Party name (3a or 3b))	
		24		
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
			NAL NAME(S)/INITIAL(S) POSTAL CODE	SUFFIX
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UCC FINANCING STATEMENT ADDENDUM **FOLLOW INSTRUCTIONS** 9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 9a. ORGANIZATION'S NAME GC HOLLADAY ON 9TH, LLC 9b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c 10b. INDIVIDUAL'S SURNAME INDIVIDUAL'S FIRST PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 10c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY 11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b) 11a. ORGANIZATION'S NAME Secretary of Housing and Urban Development (U.S. Dept. HUD) OR 11b. INDIVIDUAL'S SURNAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 11c. MAILING ADDRESS POSTAL CODE COUNTRY CITY STATE 1670 Broadway, Suite 2400, MF Asset Mgmt Denver 80202 CO **USA** 12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): 13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT: covers timber to be cut covers as-extracted collateral is filed as a fixture filing 15. Name and address of a RECORD OWNER of real estate described in item 16 16. Description of real estate: (if Debtor does not have a record interest): See Exhibit "A" attached hereto.

17. MISCELLANEOUS:

EXHIBIT A TO UCC FINANCING STATEMENT

Legal Description of Real Property

The land referred to herein is situated in the County of Salt Lake, State of Utah, and is described as follows:

Commencing at a fence corner on the South line of Rose Garden Subdivision, said point being North 506.83 feet and West 379.50 feet and North 89°49'55" West 1.43 feet from the center of Section 5, Township 2 South, Range 1 East, Salt Lake Base and Meridian, Salt Lake County Utah, and running thence South 0°40'40" West along a fence line 211.38 feet; thence South 0°17'30" West along a fence line 484.77 feet to the new North Right of Way Line of 4500 South Street after widening, thence North 89°54'45" West along said line 98.60 feet; thence North 162.00 feet; thence North 89°54'45" West 43.50 feet; thence North 324.17 feet to a fence line; thence North 89°33'30" West along said fence line 227.13 feet to the East line of 900 East Street; thence North 0°05'09" East along said line 104.60 feet to a fence line; thence South 89°54'45" East along said fence line 172.99 feet; thence South 89°02' East along said fence line 29.80 feet; thence North 0°40'40" East 105.20 feet to the South line of Rose Garden Subdivision; thence South 89°49'55" East (Equals South 89°49'20" East on Subdivision Plat) 170.0 feet to the point of commencement.

Tax ID No. 22-05-178-024

EXHIBIT B TO UCC FINANCING STATEMENT

DEBTOR:

GC HOLLADAY ON 9TH, LLC, a Delaware limited liability company

("Debtor" or "Borrower")

SECURED PARTY: GREYSTONE FUNDING COMPANY LLC, a Delaware limited

liability company ("Lender")

ADDITIONAL

SECURITY PARTY: THE SECRETARY OF HOUSING AND URBAN DEVELOPMENT

("HUD" and together with the Lender, the "Secured Parties")

Lender is making a mortgage loan to Debtor (the "Loan"). The Loan is evidenced by a Deed of Trust Note in favor of Lender (the "Note"), and secured by a Deed of Trust and Security Agreement (the "Security Instrument") of even date with the Note in favor of Secured Party. The Loan is being insured by HUD.

Capitalized terms not otherwise defined herein shall have the following meanings:

"Collateral Agreement" means any separate agreement between Debtor and Lender for the purpose of establishing replacement reserves for the Collateral Property, establishing an account to assure the completion of repairs or Improvements specified in that agreement, or any other agreement or agreements between Debtor and Lender which provide for the establishment of any other fund, reserve or account including but not limited to those reserves and escrows required by HUD.

"Governmental Authority" means any board, commission, department or body of any municipal, county, state, tribal or federal governmental unit, including any U.S. territorial government, and any public or quasi-public authority, or any subdivision of any of them, that has or acquires jurisdiction over the Collateral Property, including the use, operation or improvement of the Collateral Property.

"Impositions" means (1) any water, sewer or other similar charges, (2) the premiums for fire and other hazard insurance, rent loss insurance and such other insurance as Lender may require, (3) taxes, assessments, vault rentals and other charges, if any, general, special or otherwise, including all assessments for schools, public betterments and general or local improvements, which are levied, assessed or imposed by any public authority or quasi-public authority, and which, if not paid, will become a lien, on the Land or the Improvements, (4) mortgage insurance premiums paid or to be paid to HUD, (5) ground rents, (6) any other amounts due under the Security Instrument that Debtor fails to pay, (7) Reserve for Replacement, residual receipts and all other escrows or accounts required by Lender or HUD whether or not held by Lender or HUD, and/or (8) amounts for other charges and expenses which Lender at any time reasonably deems necessary to protect the Collateral Property, to prevent the imposition of liens on the

Collateral Property, or otherwise to protect Lender's interests, all as reasonably estimated from time to time by Lender.

"Reserve for Replacement" means an account required by HUD and held by Lender for defraying certain costs of replacing major structural elements and mechanical equipment of the Improvements or for any other purpose.

The Security Instrument grants to Lender, *inter alia*, a security interest covering the following types (or items) of property (the "Collateral Property"):

- 1. **Improvements.** The buildings, structures, improvements, and alterations now constructed or at any time in the future constructed or placed upon the land described in Exhibit "A" attached to this Financing Statement (the "Land"), including any future replacements and additions (the "Improvements");
- 2. **Fixtures.** All property or goods that are or become so related or attached to the Land or the Improvements that an interest arises in them under real property law, whether acquired now or in the future, excluding all tenant owned goods and property and including but not limited to: machinery, equipment, engines, boilers, incinerators, installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring and conduits used in connection with radio, television, security, fire prevention, or fire detection or otherwise used to carry electronic signals; telephone systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposals, washers, dryers and other appliances; light fixtures, awnings, storm windows and storm doors; pictures, screens, blinds, shades, curtains and curtain rods; mirrors; cabinets, paneling, rugs and floor and wall coverings; fences, trees and plants; swimming pools; playground and exercise equipment; and classroom furnishings and equipment (the "**Fixtures**");
- 3. **Personalty.** All equipment, inventory, general intangibles which are used now or in the future in connection with the ownership, management or operation of the Land or the Improvements or are located on the Land or in the Improvements, including: furniture, furnishings, machinery, building materials, appliances, goods, supplies, tools, books, records (whether in written or electronic form), computer equipment (hardware and software) and other tangible or electronically stored personal property (other than Fixtures) that are owned, leased or used by Debtor now or in the future in connection with the ownership, management or operation of the Land or the Improvements or are located on the Land or in the Improvements, and any operating agreements relating to the Land or the Improvements, and any surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Land or the Improvements, choses in action and all other intangible property and rights relating to the operation of, or used in connection with, the Land or the Improvements, including all certificates, approvals and governmental permits relating to any activities on the Land. Generally, Intangibles shall also include

all cash and cash escrow funds, such as but not limited to: Reserve for Replacement accounts, bank accounts, residual receipts accounts, and investments. (the "Personalty")

- 4. **Other Rights**. All current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights of way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefiting the Land or the Improvements, or both, and all rights-of-way, streets, alleys and roads that may have been or may in the future be vacated (the "**Other Rights**");
- 5. **Insurance**. All insurance policies covering any part of the Collateral Property and all proceeds paid or to be paid by any insurer of any part of the Collateral Property, whether or not Borrower obtained the insurance pursuant to Lender's Secured Parties' requirements (the "**Insurance Proceeds**");
- 6. **Awards**. All awards, payments and other compensation made or to be made by any Governmental Authority with respect to the Land, the Improvements, the Fixtures, the Personalty or any other part of the Collateral Property, including any awards or settlements resulting from condemnation proceedings or the total or partial taking of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Collateral Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof (the "Awards");
- 7. **Contracts.** All contracts, options and other agreements for the sale of the Land, the Improvements, the Fixtures, the Personalty or any other part of the Collateral Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations (the "**Contracts**");
- 8. Other Proceeds. All proceeds (cash or non-cash), liquidated claims or other consideration from the conversion, voluntary or involuntary, of any of the Collateral Property into cash or liquidated claims, and the right to collect such proceeds, liquidated claims or other consideration (the "Other Proceeds");
- 9. **Rents**. All rents (whether from residential or non-residential space), revenues, issues, profits (including carrying charges, maintenance fees, and other cooperative revenues, and fees received from leasing space on or access to any part of the Collateral Property) and other income of the Land or the Improvements, gross receipts, receivables, parking fees, laundry and vending machine income and fees and charges for food and other services provided at the Collateral Property, whether now due, past due, or to become due, residual receipts, and escrow accounts, however and whenever funded and wherever held (the "**Rents**");
 - 10. Leases. All present and future leases, subleases, licenses, concessions or grants or other possessory interests now or hereafter in force, whether oral or written, covering or affecting the Collateral Property, or any portion of the Collateral Property (including but not limited to proprietary leases, non-residential leases or occupancy agreements if Borrower is a cooperative housing corporation), and all modifications, extensions or renewals. (Ground leases that create a leasehold interest in the Land and where the Debtor's leasehold is security for the Loan are not included in this definition.) (the "Leases");

- 11. Other. All earnings, royalties, instruments, accounts, accounts receivable, supporting obligations, issues and profits from the any part of the Collateral Property, and all undisbursed proceeds of the Loan and, if Borrower is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;
- 12. **Imposition Deposits**. Deposits held by the Lender to pay Impositions (the "Imposition Deposits");
- 13. **Refunds or Rebates**. All refunds or rebates of Impositions by any Governmental Authority or insurance company (other than refunds applicable to periods before the real property tax year in which the Security Instrument is dated);
- 14. **Tenant Security Deposits**. All tenant security deposits which have been forfeited by any tenant under any Lease;
- 15. Names. All names under or by which any of the above Collateral Property may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Collateral Property;
- 16. **Other Deposits and/or Escrows**. All deposits and/or escrows held by or on behalf of Lender under Collateral Agreements; and
- 17. **Litigation**. All awards, payments, settlements or other compensation resulting from litigation involving the Collateral Property.

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