

WHEN RECORDED RETURN TO:

Steven W. Farnsworth, Esq.
Farnsworth Johnson PLLC
180 N. University Ave., Ste. 260
Provo, UT 84601
FATCO NCS-948387
APN: 49-8942002

**MEMORANDUM OF FIRST AMENDED AND
RESTATED COTENANCY AGREEMENT**

NOTICE IS HEREBY GIVEN that:

Each of the following own an undivided tenant in common interest in certain real property located in Provo, Utah (the "Property"), which Property is more particularly described on Exhibit "A" attached hereto and incorporated herein by this reference, in the following percentages: Peak Riverwoods, LLC, a Utah limited liability company [43.96%], VGT Riverwoods, LLC, a Utah limited liability company [43.96%] and PEG Riverwoods, LLC, a Utah limited liability company [12.08%] (collectively the "Owners").

Notice is also hereby given that the Owners have entered into this First Amended and Restated Cotenancy Agreement dated as of May __, 2019, to govern their use and ownership of the Property. The terms of such First Amended and Restated Cotenancy Agreement are hereby incorporated by reference.

This Memorandum may be executed in multiple counterparts, each of which is an original and all of which together constitute one and the same document.

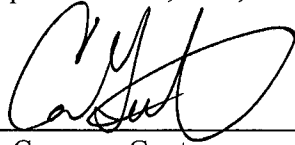
DATED as of ^{april} May 3, 2019.

PEG Riverwoods, LLC

By: PEG Capital Partners Fund III, L.P. its sole member

By: PEG Capital Partners III, GP, LLC, its general partner

By: PEG Capital Partners, LLC, its manager

By: 
Name: Cameron Gunter
Its: Manager

STATE OF UTAH)
 : ss.
COUNTY OF UTAH)

The foregoing Memorandum of First Amended and Restated Cotenancy Agreement was acknowledged before me this 23rd day of May, 2019, by Cameron Gunter, Manager of PEG Capital Partners, LLC.

Stacy Emerine
Notary Public
Residing at Provo, UT

My commission expires:
Jan 23, 2021

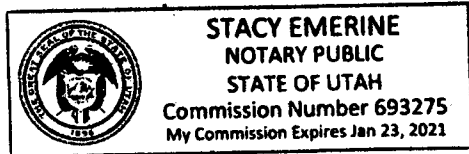


EXHIBIT A
(Legal Description)

The following described real property situated in Utah County, State of Utah to wit:

Lot 2, Provo Apartments at 4800 North Plat 'A' Subdivision, Provo, Utah, according to the Official Plat thereof on file and of record in the Utah County Recorder's Office, Utah.