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GARY W. OTT
RECORDER, SALT LAKE COUNTY, UTAH
REPUBLIC TITLE OF TEXAS
2626 HOWELL ST 10TH FLOOR
DALLAS TX 75204
BY: TMW, DEPUTY - MA 9 P.

PREPARED BY AND
~~MAIL RECORDED ORIGINAL TO:~~
Legal Department (Loc.35470)
7-Eleven, Inc.
1722 Routh Street, Suite 1000
Dallas, Texas 75201-2506

Tax Serial Numbers: 16-29-353-001, 16-29-353-002, 16-29-353-003, 16-29-353-004, 16-29-353-008

SUBORDINATION, NON-DISTURBANCE AND ATTORNMENT AGREEMENT

This Subordination, Non-Disturbance and Attornment Agreement ("Agreement"), made by and among **7-ELEVEN, INC.**, a Texas corporation ("Tenant"), with principal offices at 1722 Routh Street, Suite 1000, Dallas, Texas 75201-2506, **ZIONS FIRST NATIONAL BANK** ("Lender"), whose address is One South Main Street, Suite 470, Salt Lake City, UT 84133, and **MILLCREEK CONVENIENCE, LLC**, a Utah limited liability company ("Landlord"), whose address is 1572 Woodland Park Dr., Ste. 505, Layton, Utah 84041.

RECITALS:

WHEREAS, Lender has made a loan to Landlord, which is secured by a Deed of Trust and Fixture Filing dated January 12, 2012 and filed in the official records of Salt Lake County, Utah (the "Official Records") on or about January 17, 2012, as Instrument No. 11315302, Book 9983, Page 4970-4995 (together with all amendments, renewals, modifications, consolidations, spreaders, combinations, supplements, replacements, substitutions, and extensions, either current or future) (the "Security Instrument"), encumbering Landlord's ownership interest in real property located at 704 East 3300 South, Salt Lake City, Utah, which is more particularly described in Exhibit A, attached hereto and made a part hereof (the "Premises");

WHEREAS, the Security Instrument, together with the promissory note or notes, the loan agreement(s), the assignment of rents and other documents executed in connection with it are hereafter collectively referred to as the "Loan Documents";

WHEREAS, pursuant to that certain Freestanding Lease dated August 25, 2011 (the "Lease"), evidenced by that certain Memorandum of Lease recorded or to be recorded in the Official Records of Salt Lake County, Utah, Landlord has leased the Premises to Tenant;

NOW THEREFORE, to confirm their understanding concerning the legal effect of the Security Instrument and the Lease and, in consideration of the mutual covenants and agreements contained in this Agreement and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Lender and Tenant, intending to be legally bound, agree and covenant as follows:

1. Subordination. Subject to the provisions of Paragraphs 2 and 3 below, the Security Instrument shall constitute a lien on the Premises that is prior and superior to the Lease, and to the leasehold estate created by it. By this Agreement, the Lease, the leasehold estate created by it, together with all rights and privileges of Tenant under it, are subordinated, at all times, to the lien or charge of the Loan Documents in favor of Lender and all supplements, amendments, modifications, renewals and extensions of the Loan Documents.

2. Non-Disturbance. By execution of this Agreement, Lender consents to the Lease. Despite Tenant's subordination under Section 28 of the Lease, so long as the Lease is then in full force and effect and Tenant is not in material default under the Lease (beyond any period given Tenant by the terms of the Lease to cure such default) in the payment of rent or other amounts owed pursuant to the Lease or in the performance of any of the material terms, covenants or conditions of the Lease on Tenant's part to be performed, then Lender, any successor or assign of Lender, or any owner of the Premises following a foreclosure sale or conveyance in lieu of foreclosure (collectively, the "Lender Entities") acknowledge and agree that: (i) Tenant's possession of the Premises, or any extension or renewal rights therefor in the Lease, shall not be disturbed, diminished or interfered with by the Lender Entities, (ii) the Lease shall not be terminated and all of Tenant's rights and privileges under the Lease shall be recognized by the Lender Entities, provided, however, in the event that Tenant elects to terminate the Lease prior to the full term upon the occurrence of any fire or other casualty or any condemnation or taking of the Premises, Lender and the Lender Entities shall be paid all awards, proceeds or payments from or in connection with any fire or other casualty or condemnation or taking due the Landlord pursuant to the terms of the Lease, for application against the Loan; and (iii) the Lender Entities will not join Tenant as a party defendant in any action or proceeding foreclosing the Security Instrument unless such joinder is necessary to foreclose the Security Instrument and then only for such purpose and not for the purpose of terminating the Lease.

3. Attornment. If (i) Lender or its successors and assigns shall become the owner of the Premises, (ii) the Premises shall be sold by reason of foreclosure or other proceedings brought to enforce the Security Instrument, or (iii) the Premises shall be transferred by deed in lieu of foreclosure, the Lease shall continue in full force and effect as a direct lease between the then owner of the Premises and Tenant, and Tenant agrees to attorn to the owner of the Premises, said attornment to be effective and self operative without the execution of any further instruments. Tenant shall be under no obligation to pay rent to Lender or any such other owner until Tenant receives written notice from Lender or any such other owner that it has succeeded to Landlord's interest under the Lease, upon which notice Tenant shall be entitled to rely.

4. Notice to Cure Defaults. Tenant agrees to provide to Lender a copy of any notice of default served upon Landlord which with the passage of time or otherwise would entitle Tenant to cancel the Lease or abate the rent under the Lease. Tenant further agrees that if Landlord shall have failed to cure such default within the time provided for in the Lease, then Lender shall have an additional thirty (30) days after its receipt of notice within which to cure such default or if such default cannot be cured within that time, then such additional time as may be necessary to cure such default shall be granted if within such thirty (30) days Lender has commenced and is diligently pursuing the remedies necessary to cure such default (including, but not limited to, commencement of foreclosure proceedings necessary to effect such cure), in which event the Lease shall not be terminated while such remedies are being so diligently pursued, provided, that, such additional period of time shall not exceed ninety (90) additional days.

5. Limitation of Liability. In the event that Lender succeeds to the interest of Landlord under the Lease, then Lender and any successor to Lender's interest in the Lease shall assume and be bound by the obligations of Landlord under the Lease which accrue from and after such party's succession to any prior landlord's interest in the Premises, but Lender shall not be:

(i) bound by any rent or additional rent which Tenant has paid more than one (1) month in advance to any prior landlord (including, without limitation, Landlord), except as expressly provided in the Lease;

(ii) liable for any act or omission of any prior landlord (including, without limitation, Landlord);

(iii) liable for the retention, application or return of any security deposit to the extent not paid over to Lender;

(iv) subject to any offsets or defenses which Tenant might have against any prior landlord (including, without limitation, Landlord); or

(v) bound by any amendment or modification of the Lease made without Lender's written consent, such consent not to be unreasonably withheld or delayed, that: (a) reduces rent or additional rent payments to the landlord under the Lease, or (b) shortens the term of the Lease, or (c) imposes any additional material obligations upon the landlord under the Lease. All other amendments or modifications of the Lease that do not relate to the provisions set forth herein shall not require Lender approval.

Notwithstanding the foregoing, nothing in this section shall be deemed to waive any of Tenant's rights and remedies against any prior landlord (including, without limitation, Landlord).

6. Assignment of Leases. Tenant consents to the Assignment of Leases contained in the Security Instrument (collectively, the "Assignment"). Tenant agrees that after any foreclosure action, sale under a power of sale, transfer in lieu of the foregoing, or the exercise of any other remedy pursuant to the Security Instrument, if Lender, pursuant to the Assignment, and whether or not it becomes a mortgagee in possession, shall give written notice to Tenant that Lender has elected to require Tenant to pay to Lender the rent and other charges payable by Tenant under the Lease, Tenant agrees that it shall pay rent and all other sums due under the Lease directly to Lender without notice to or the consent of Landlord and without any obligation on the part of Tenant to determine whether or not the demand is proper. Landlord agrees that Tenant shall have the right to rely on any such notice from Lender without incurring any obligation or liability to Landlord as if such notice were given at the direction of Landlord.

7. Leasehold Improvements and Business Fixtures. Lender agrees that it will not claim and shall not have or assert any right, title or interest in and to any leasehold improvements and/or business fixtures installed upon the Premises by Tenant pursuant to the terms of the Lease.

8. Notices. Any notice required to be sent hereunder shall be in writing and shall be delivered by hand, sent prepaid by Federal Express (or a comparable overnight delivery service) or sent by the United States first-class mail, certified, postage prepaid, return receipt requested, to the following addresses:

If to Lender:

ZIONS FIRST NATIONAL BANK
One South Main Street, Suite 470
Salt Lake City, UT 84133
Attn: Brandon Duke

If to Landlord:

MILLCREEK CONVENIENCE, LLC
1572 Woodland Park Dr., Ste. 505
Layton, Utah 84041
Attn: Spencer H. Wright

If to Tenant:

7-Eleven, Inc.
Attn: Corporate Real Estate
P.O. Box 711
Dallas, Texas 75221-0711

Any notice, request, demand or other communication delivery or sent in the manner aforesaid shall be deemed delivered on the earlier to occur of (i) actual receipt or (ii) the date of delivery, refusal or non-delivery indicated on the return receipt, if deposited in a United States Postal Service Depository, postage prepaid, sent certified or registered mail, return receipt requested, or if sent via a recognized commercial courier service providing for a receipt, addressed to Tenant or Lender, as the case may be, at the addresses set forth above. Any of the above persons or entities may change such person's or entity's address by notifying the other persons and entities of the new address in any manner permitted by this paragraph.

9. Joinder of Landlord. Landlord hereby agrees to the subordination and attornment effected hereunder upon the terms herein stated.

10. Successors and Assigns. This Agreement and each and every covenant, agreement and other provision hereof shall be binding upon and shall inure to the benefit of the parties hereto and their representatives, successors and assigns, as applicable.

11. Counterparts. This Agreement may be executed in any number of Counterparts, all of which taken together shall constitute one and the same instrument, and any person intended to be a signatory hereto may execute this Agreement by signing any such Counterpart.

12. Governing Law. The laws of the state in which the Premises are located shall govern the validity, performance and enforcement of this Agreement. The invalidity or unenforceability of any provision of this Agreement shall not affect or impair any other provision.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the dates set forth in their respective acknowledgments.

*[THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK.
SIGNATURE PAGES TO FOLLOW.]*

[SIGNATURE AND ACKNOWLEDGMENT PAGE OF LENDER TO SUBORDINATION, NON-DISTURBANCE AND ATTORNMENMENT AGREEMENT]

WITNESS the following signatures and seals.

“LENDER”

ZIONS FIRST NATIONAL BANK

By: [Signature]
Name: Brandon Duke
Title: VICE PRESIDENT

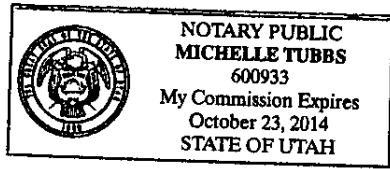
ACKNOWLEDGMENT

STATE OF UTAH)
County of Salt Lake) ss.

On this 17 day of May, 2012, before me, Michelle Tubbs, a Notary Public, personally appeared Brandon Duke, whose identity is personally known to me (or proven on the basis of satisfactory evidence) and who by me duly sworn/affirmed, did say that he/she is the Vice President of Zions Bank and that said document was signed by him/her in behalf of said *Corporation by Authority of its *Bylaws, or (Resolution of its Board of Directors), and said Brandon Duke acknowledged to me that said *Corporation executed the same.

[Signature]
Notary Public

(SEAL)



[SIGNATURE AND ACKNOWLEDGMENT PAGE OF TENANT TO SUBORDINATION, NON-DISTURBANCE AND ATTORNMENT AGREEMENT]

WITNESS the following signatures and seals.

Attest: Marian Smith
Name: MARIAN SMITH
Title: Assistant Secretary

"TENANT"
7-ELEVEN, INC., a Texas corporation
By: [Signature]
Name: Daniel J. Porter
Title: Vice President

ACKNOWLEDGMENT

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

BEFORE ME, the undersigned, a Notary Public in and for the aforesaid County and State, on this day personally appeared Daniel J. Porter and Marian Smith, a(n) Vice President and an Assistant Secretary, respectively, of 7-ELEVEN, INC., known to me to be the persons whose names are subscribed to the foregoing instrument, and acknowledged to me that the same was the act of the said corporation and that they each executed the same as the act of such corporation for the purposes therein expressed and in the capacities therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 9 day of April, ~~2010~~ 2012



[Signature]
(Notary signature)
Kim Parezan
(typed or printed name)

My commission expires: 10/17/2015

[SIGNATURE AND ACKNOWLEDGMENT PAGE OF LANDLORD TO SUBORDINATION, NON-DISTURBANCE AND ATTORNMENT AGREEMENT]

WITNESS the following signatures and seals.

“LANDLORD”

MILLCREEK CONVENIENCE, LLC,
a Utah limited liability company

By: *Spencer H. Wright*
Name: Spencer H. Wright
Title: MANAGER

ACKNOWLEDGMENT

STATE OF UTAH)
County of Davis) ss.
)

On this 25 day of May, 2012, before me, Nobalee W. Rhoades a Notary Public, personally appeared Spencer H. Wright, whose identity is personally known to me (or proven on the basis of satisfactory evidence) and who by me duly sworn/affirmed, did say that he/she is the Manager of Millcreek Convenience, LLC and that said document was signed by him/her in behalf of said *Corporation by Authority of its *Bylaws, or (Resolution of its Board of Directors), and said Spencer H. Wright acknowledged to me that said *Corporation executed the same.

Nobalee W. Rhoades
Notary Public

(SEAL)

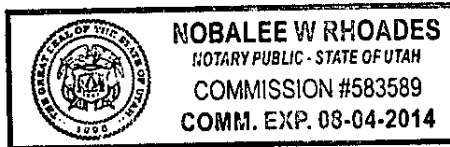


EXHIBIT A

Legal Description of the Premises

PARCEL 1:

BEGINNING AT THE NORTHWEST CORNER OF LOT 9, BLOCK 20, TEN ACRE PLAT A, BIG FIELD SURVEY; THENCE EAST 103 FEET; THENCE SOUTH 95 FEET; THENCE WEST 103 FEET; THENCE NORTH 95 FEET TO THE POINT OF BEGINNING.

PARCEL 2:

BEGINNING 103 FEET EAST FROM THE NORTHWEST CORNER OF LOT 9, BLOCK 20, TEN ACRE PLAT A, BIG FIELD SURVEY; THENCE EAST 50 FEET; THENCE SOUTH 95 FEET; THENCE WEST 50 FEET; THENCE NORTH 95 FEET TO THE POINT OF BEGINNING.

PARCEL 3:

BEGINNING 206 FEET EAST FROM THE NORTHWEST CORNER OF LOT 9, BLOCK 20, TEN ACRE PLAT A, BIG FIELD SURVEY; THENCE SOUTH 95 FEET; THENCE WEST 53 FEET; THENCE NORTH 95 FEET; THENCE EAST 53 FEET TO THE POINT OF BEGINNING.

PARCEL 4:

BEGINNING 95 FEET SOUTH FROM THE NORTHWEST CORNER OF LOT 9, BLOCK 20, TEN ACRE PLAT A, BIG FIELD SURVEY; THENCE SOUTH 44.725 FEET; THENCE EAST 103 FEET; THENCE NORTH 44.725 FEET; THENCE WEST 103 FEET TO THE POINT OF BEGINNING.

PARCEL 5:

BEGINNING 206 FEET EAST AND 95 FEET SOUTH FROM THE NORTHWEST CORNER OF LOT 9, BLOCK 20, TEN ACRE PLAT A, BIG FIELD SURVEY; THENCE SOUTH 44.725 FEET; THENCE WEST 103 FEET; THENCE NORTH 44.725 FEET; THENCE EAST 103 FEET TO THE POINT OF BEGINNING.

PARCEL 6:

A RIGHT OF WAY APPURTENANT TO PARCELS 3 AND 5 OVER AND ACROSS THE FOLLOWING DESCRIBED TRACT:

COMMENCING AT A POINT 206 FEET EAST FROM THE NORTHWEST CORNER OF LOT 9, BLOCK 20, TEN ACRE PLAT "A", BIG FIELD SURVEY, AND RUNNING THENCE EAST 33 FEET; THENCE SOUTH 16.65 RODS; THENCE WEST 33 FEET; THENCE NORTH 16.65 RODS TO THE PLACE OF BEGINNING.

Said property is also known by the street address of:

Parcel 1: 702 East 3300 South, Salt Lake City, UT 84106
Parcels 2 & 3: 722 East 3300 South, Salt Lake City, UT 84106
Parcel 4: 3311 South 700 East, Salt Lake City, UT 84106
Parcel 5: 3314 South Scott Court, Salt Lake City, UT 84106

Location 35470
Salt Lake City, UT